

# ORANGE COUNTY BAR ASSOCIATION

P.O. Box 6130, Newport Beach, CA 92658-6130 • (949) 440-6700 / FAX (949) 440-6710

## CONTINUING LEGAL EDUCATION

### - PROGRAM EVALUATION FORM -

#### SOLO PRACTITIONER/SMALL FIRM

#### YEAR END TAX PLANNING TO LEGALLY REDUCE INCOME TAXES

#### - AVOIDANCE GOOD, EVASION BAD!

October 17, 2013, 12:00 p.m.-1:30 p.m., Radisson Hotel, Newport Beach, California

Participant name (optional) \_\_\_\_\_

**Directions:** On a scale of 1 - 5 (5 being the highest, or best and 1 being the lowest, or worst) rate by circling the number reflecting your opinion.

#### PROGRAM EVALUATION

Overall Program Rating

5 4 3 2 1

Comments: \_\_\_\_\_

Contribution of Written Materials to the learning experience

5 4 3 2 1

Comments: \_\_\_\_\_

Contribution of the location/environment to the learning experience

5 4 3 2 1

Comments: \_\_\_\_\_

To what extent were the objectives stated in the promotional literature or those stated at the beginning of the activity satisfied?

5 4 3 2 1

Comments: \_\_\_\_\_

To what extent did the program contain significant current intellectual or practical content?

5 4 3 2 1

Comments: \_\_\_\_\_

Did the program meet your expectations? YES NO If no, please explain \_\_\_\_\_

#### GENERAL

Where did you find out about this program? SECTION MEETING NOTICE ☒

MCLE Monitor ☐

FLYER AT SEMINAR ☐

OTHER \_\_\_\_\_

Please rank the factors that affected your decision to attend this program:

Topic... 5 4 3 2 1

Location... 5 4 3 2 1

Price... 5 4 3 2 1

Time... 5 4 3 2 1

Materials... 5 4 3 2 1

Speakers... 5 4 3 2 1

Other \_\_\_\_\_

What other programs/subjects would you like to see offered? \_\_\_\_\_

What time and day do you prefer to attend programs? \_\_\_\_\_

What other facilities would you recommend for events? \_\_\_\_\_

#### FACULTY EVALUATION

Speaker:

David W. Klasing, Esq.

Tax Law Office of David W. Klasing

Comments: \_\_\_\_\_

Usefulness of  
Information

5 4 3 2 1

Delivery of  
Presentation

5 4 3 2 1

THANK YOU.

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#### SOLO PRACTITIONER/SMALL FIRM

#### YEAR END TAX PLANNING TO LEGALLY REDUCE INCOME TAXES

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October 17, 2013, 12:00 p.m.-1:30 p.m., Radisson Hotel, Newport Beach, California

Participant name (optional) KENNETH MARKS

**Directions:** On a scale of 1 - 5 (5 being the highest, or best and 1 being the lowest, or worst) rate by circling the number reflecting your opinion.

#### PROGRAM EVALUATION

Overall Program Rating

(5) 4 3 2 1

Comments: \_\_\_\_\_

Contribution of Written Materials to the learning experience

(5) 4 3 2 1

Comments: \_\_\_\_\_

Contribution of the location/environment to the learning experience

5 4 (3) 2 1

Comments: \_\_\_\_\_

To what extent were the objectives stated in the promotional literature or those stated at the beginning of the activity satisfied?

(5) 4 3 2 1

Comments: \_\_\_\_\_

To what extent did the program contain significant current intellectual or practical content?

(5) 4 3 2 1

Comments: \_\_\_\_\_

Did the program meet your expectations? YES NO If no, please explain \_\_\_\_\_

#### GENERAL

Where did you find out about this program? SECTION MEETING NOTICE ☒

MCLE Monitor ☐

FLYER AT SEMINAR ☐

OTHER \_\_\_\_\_

Please rank the factors that affected your decision to attend this program:

Topic... (5) 4 3 2 1

Location... 5 4 (3) 2 1

Price... 5 4 (3) 2 1

Time... 5 4 (3) 2 1

Materials... 5 4 (3) 2 1

Speakers... (5) 4 3 2 1

Other \_\_\_\_\_

What other programs/subjects would you like to see offered? \_\_\_\_\_

What time and day do you prefer to attend programs? \_\_\_\_\_

What other facilities would you recommend for events? \_\_\_\_\_

#### FACULTY EVALUATION

Speaker:

David W. Klasing, Esq.

Tax Law Office of David W. Klasing

Comments: \_\_\_\_\_

Usefulness of  
Information

(5) 4 3 2 1

Delivery of  
Presentation

(5) 4 3 2 1

DAVE'S GREAT!

THANK YOU.

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Participant name (optional) \_\_\_\_\_

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### PROGRAM EVALUATION

Overall Program Rating (5) 4 3 2 1

Comments: \_\_\_\_\_

Contribution of Written Materials to the learning experience (5) 4 3 2 1

Comments: \_\_\_\_\_

Contribution of the location/environment to the learning experience (5) 4 3 2 1

Comments: \_\_\_\_\_

To what extent were the objectives stated in the promotional literature or those stated at the beginning of the activity satisfied? (3) 4 3 2 1

Comments: \_\_\_\_\_

To what extent did the program contain significant current intellectual or practical content? (5) 4 3 2 1

Comments: \_\_\_\_\_

Did the program meet your expectations? YES NO If no, please explain \_\_\_\_\_

### GENERAL

Where did you find out about this program? *SECTION MEETING NOTICE* ☐ *MCLE Monitor* ☐

*FLYER AT SEMINAR* ☐ *OTHER* \_\_\_\_\_

Please rank the factors that affected your decision to attend this program:

Topic... (5) 4 3 2 1 Location... 5 4 (3) 2 1 Price... (5) 4 3 2 1

Time... 5 4 (3) 2 1 Materials... 5 4 (3) 2 1 Speakers... (5) 4 3 2 1

Other \_\_\_\_\_

What other programs/subjects would you like to see offered? \_\_\_\_\_

What time and day do you prefer to attend programs? \_\_\_\_\_

What other facilities would you recommend for events? \_\_\_\_\_

### FACULTY EVALUATION

Speaker:

David W. Klasing, Esq.

Tax Law Office of David W. Klasing

Comments: \_\_\_\_\_

Usefulness of  
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Comments: \_\_\_\_\_

Contribution of Written Materials to the learning experience

5 4 3 2 1

Comments: \_\_\_\_\_

Contribution of the location/environment to the learning experience

5 4 3 2 1

Comments: \_\_\_\_\_

To what extent were the objectives stated in the promotional literature or those stated at the beginning of the activity satisfied?

5 4 3 2 1

Comments: \_\_\_\_\_

To what extent did the program contain significant current intellectual or practical content?

5 4 3 2 1

Comments: \_\_\_\_\_

Did the program meet your expectations? YES NO If no, please explain \_\_\_\_\_

#### GENERAL

Where did you find out about this program? SECTION MEETING NOTICE ☐

MCLE Monitor ☐

FLYER AT SEMINAR ☐

OTHER \_\_\_\_\_

Please rank the factors that affected your decision to attend this program:

Topic... 5 4 3 2 1

Location... 5 4 3 2 1

Price... 5 4 3 2 1

Time... 5 4 3 2 1

Materials... 5 4 3 2 1

Speakers... 5 4 3 2 1

Other \_\_\_\_\_

What other programs/subjects would you like to see offered? \_\_\_\_\_

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What other facilities would you recommend for events? \_\_\_\_\_

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Speaker:

David W. Klasing, Esq.

Tax Law Office of David W. Klasing

Comments: \_\_\_\_\_

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Overall Program Rating 5 4 3 2 1

Comments: \_\_\_\_\_

Contribution of Written Materials to the learning experience 5 4 3 2 1

Comments: \_\_\_\_\_

Contribution of the location/environment to the learning experience 5 4 3 2 1

Comments: \_\_\_\_\_

To what extent were the objectives stated in the promotional literature or those stated at the beginning of the activity satisfied? 5 4 3 2 1

Comments: \_\_\_\_\_

To what extent did the program contain significant current intellectual or practical content? 5 4 3 2 1

Comments: \_\_\_\_\_

Did the program meet your expectations? YES NO If no, please explain \_\_\_\_\_

#### GENERAL

Where did you find out about this program? SECTION MEETING NOTICE ☒ MCLE Monitor ☐

FLYER AT SEMINAR ☐ OTHER \_\_\_\_\_

Please rank the factors that affected your decision to attend this program:

Topic... 5 4 3 2 1 Location... 5 4 3 2 1 Price... 5 4 3 2 1

Time... 5 4 3 2 1 Materials... 5 4 3 2 1 Speakers... 5 4 3 2 1

Other \_\_\_\_\_

What other programs/subjects would you like to see offered? \_\_\_\_\_

What time and day do you prefer to attend programs? \_\_\_\_\_

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Speaker:

David W. Klasing, Esq.

Tax Law Office of David W. Klasing

Comments: \_\_\_\_\_

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Contribution of Written Materials to the learning experience 5 4 3 2 1

Comments: \_\_\_\_\_

Contribution of the location/environment to the learning experience 5 4 3 2 1

Comments: \_\_\_\_\_

To what extent were the objectives stated in the promotional literature or those stated at the beginning of the activity satisfied? 5 4 3 2 1

Comments: \_\_\_\_\_

To what extent did the program contain significant current intellectual or practical content? 5 4 3 2 1

Comments: \_\_\_\_\_

Did the program meet your expectations? YES NO If no, please explain \_\_\_\_\_

#### GENERAL

Where did you find out about this program? SECTION MEETING NOTICE ☒ MCLE Monitor ☐

FLYER AT SEMINAR ☐ OTHER \_\_\_\_\_

Please rank the factors that affected your decision to attend this program:

Topic... 5 4 3 2 1 Location... 5 4 3 2 1 Price... 5 4 3 2 1

Time... 5 4 3 2 1 Materials... 5 4 3 2 1 Speakers... 5 4 3 2 1

Other \_\_\_\_\_

What other programs/subjects would you like to see offered? \_\_\_\_\_

What time and day do you prefer to attend programs? \_\_\_\_\_

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#### FACULTY EVALUATION

Speaker:

David W. Klasing, Esq.

Tax Law Office of David W. Klasing

Comments: \_\_\_\_\_

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5 4 3 2 1

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5 4 3 2 1

Comments: \_\_\_\_\_

Did the program meet your expectations? YES NO If no, please explain \_\_\_\_\_

### GENERAL

Where did you find out about this program? SECTION MEETING NOTICE ☒

MCLE Monitor ☐

FLYER AT SEMINAR ☐

OTHER \_\_\_\_\_

Please rank the factors that affected your decision to attend this program:

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Materials... 5 4 3 2 1

Speakers... 5 4 3 2 1

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What other facilities would you recommend for events? \_\_\_\_\_

### FACULTY EVALUATION

Speaker:

David W. Klasing, Esq.

Tax Law Office of David W. Klasing

Comments: \_\_\_\_\_

Usefulness of  
Information

5 4 3 2 1

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Presentation

5 4 3 2 1

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## SOLO PRACTITIONER/SMALL FIRM

### YEAR END TAX PLANNING TO LEGALLY REDUCE INCOME TAXES

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October 17, 2013, 12:00 p.m.-1:30 p.m., Radisson Hotel, Newport Beach, California

Participant name (optional) \_\_\_\_\_

**Directions:** On a scale of 1 - 5 (5 being the highest, or best and 1 being the lowest, or worst) rate by circling the number reflecting your opinion.

### PROGRAM EVALUATION

Overall Program Rating

5 4 3 2 1

Comments: \_\_\_\_\_

Contribution of Written Materials to the learning experience

5 4 3 2 1

Comments: \_\_\_\_\_

Contribution of the location/environment to the learning experience

5 4 3 2 1

Comments: \_\_\_\_\_

To what extent were the objectives stated in the promotional literature or those stated at the beginning of the activity satisfied?

5 4 3 2 1

Comments: \_\_\_\_\_

To what extent did the program contain significant current intellectual or practical content?

5 4 3 2 1

Comments: \_\_\_\_\_

Did the program meet your expectations? YES NO If no, please explain \_\_\_\_\_

### GENERAL

Where did you find out about this program? SECTION MEETING NOTICE ☐

MCLE Monitor ☐

FLYER AT SEMINAR ☐

OTHER \_\_\_\_\_

Please rank the factors that affected your decision to attend this program:

Topic... 5 4 3 2 1

Location... 5 4 3 2 1

Price... 5 4 3 2 1

Time... 5 4 3 2 1

Materials... 5 4 3 2 1

Speakers... 5 4 3 2 1

Other \_\_\_\_\_

What other programs/subjects would you like to see offered? \_\_\_\_\_

What time and day do you prefer to attend programs? \_\_\_\_\_

What other facilities would you recommend for events? \_\_\_\_\_

### FACULTY EVALUATION

Speaker:

David W. Klasing, Esq.

Tax Law Office of David W. Klasing

Comments: \_\_\_\_\_

Usefulness of  
Information

5 4 3 2 1

Delivery of  
Presentation

5 4 3 2 1

THANK YOU.

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### - PROGRAM EVALUATION FORM -

#### SOLO PRACTITIONER/SMALL FIRM

#### YEAR END TAX PLANNING TO LEGALLY REDUCE INCOME TAXES

#### - AVOIDANCE GOOD, EVASION BAD!

October 17, 2013, 12:00 p.m.-1:30 p.m., Radisson Hotel, Newport Beach, California

Participant name (optional) Mahyar Ghassseini

Directions: On a scale of 1 - 5 (5 being the highest, or best and 1 being the lowest, or worst) rate by circling the number reflecting your opinion.

#### PROGRAM EVALUATION

Overall Program Rating

5 4 3 2 1

Comments: \_\_\_\_\_

Contribution of Written Materials to the learning experience

5 4 3 2 1

Comments: \_\_\_\_\_

Contribution of the location/environment to the learning experience

5 4 3 2 1

Comments: \_\_\_\_\_

To what extent were the objectives stated in the promotional literature or those stated at the beginning of the activity satisfied?

5 4 3 2 1

Comments: \_\_\_\_\_

To what extent did the program contain significant current intellectual or practical content?

5 4 3 2 1

Comments: \_\_\_\_\_

Did the program meet your expectations? YES NO If no, please explain \_\_\_\_\_

#### GENERAL

Where did you find out about this program? SECTION MEETING NOTICE ☒

MCLE Monitor ☐

FLYER AT SEMINAR ☐

OTHER \_\_\_\_\_

Please rank the factors that affected your decision to attend this program:

Topic... 5 4 3 2 1

Location... 5 4 3 2 1

Price... 5 4 3 2 1

Time... 5 4 3 2 1

Materials... 5 4 3 2 1

Speakers... 5 4 3 2 1

Other \_\_\_\_\_

What other programs/subjects would you like to see offered? \_\_\_\_\_

What time and day do you prefer to attend programs? \_\_\_\_\_

What other facilities would you recommend for events? \_\_\_\_\_

#### FACULTY EVALUATION

Speaker:

David W. Klasing, Esq.

Tax Law Office of David W. Klasing

Comments: \_\_\_\_\_

Usefulness of

Information

5 4 3 2 1

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5 4 3 2 1

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Overall Program Rating

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Comments: \_\_\_\_\_

Contribution of Written Materials to the learning experience

(5) 4 3 2 1

Comments: \_\_\_\_\_

Contribution of the location/environment to the learning experience

(5) 4 3 2 1

Comments: \_\_\_\_\_

To what extent were the objectives stated in the promotional literature or those stated at the beginning of the activity satisfied?

(5) 4 3 2 1

Comments: \_\_\_\_\_

To what extent did the program contain significant current intellectual or practical content?

(5) 4 3 2 1

Comments: \_\_\_\_\_

Did the program meet your expectations? (YES) NO If no, please explain \_\_\_\_\_

### GENERAL

Where did you find out about this program? SECTION MEETING NOTICE ☐

MCLE Monitor ☐

FLYER AT SEMINAR ☒

OTHER \_\_\_\_\_

Please rank the factors that affected your decision to attend this program:

Topic... (5) 4 3 2 1

Location... (5) 4 3 2 1

Price... 5 4 3 2 1

Time... (5) 4 3 2 1

Materials... 5 4 3 2 1

Speakers... (5) 4 3 2 1

Other \_\_\_\_\_

What other programs/subjects would you like to see offered? \_\_\_\_\_

What time and day do you prefer to attend programs? \_\_\_\_\_

What other facilities would you recommend for events? \_\_\_\_\_

### FACULTY EVALUATION

Speaker:

David W. Klasing, Esq.

Tax Law Office of David W. Klasing

Comments: \_\_\_\_\_

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Information

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Presentation

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