TAX LAW OFFICES OF
DAVID WARREN KLASING
ATTORNEY AT LAW
and CERTIFIED PUBLIC ACCOUNTANT

Firm Overview

The Tax Law Offices of David W. Klasing, are a **Tax, Business and Estate, Planning and Controversy, Law Firm** that offers accounting and tax compliance as an ancillary legal service.

Every business requires the services of at least two external professionals to promote the success and best interests of the business and its stakeholders;

A seasoned small to middle market **tax, business** and **estate** lawyer and an **<u>experienced CPA</u>.**

The Firm's founder, **David W. Klasing** is simultaneously a dually licensed Attorney and a CPA and has over 20 years of Tax, Business and Estate experience. Mr. Klasing earned a Juris Doctorate from Western State College of Law, a Master's Degree in Taxation from Golden Gate University, a Bachelor's Degree in Accounting from Cal State Los Angeles and an Associate Degree in Business from Rio Hondo J.C.

Our firm is made up of Licensed Attorneys and CPAs most of whom have obtained a graduate level education in Taxation (LLM or M.S.-Tax) and have at least a decade of working experience. We offer the coordinated services of both of these professions for the price of one.

Our extensive background as CPAs, coupled with our focused practice as tax, business and estate attorneys, provides ample support for a business, from inception to succession, and through all life cycle phases in-between.

Professional Involvement

David W. Klasing's desire to stay on the cutting edge of taxation, and to give back, drives his professional involvement, which includes serving as a:

Past chair of the California State Bar Association Tax Procedure and Litigation Committee.
Past chair of the Orange County Bar Association Tax Section
Past National Education Chair and Current Board Member of the American Association of Attorney Certified Public Accountants.

Mr. Klasing is a current active Member of the following organizations and sections:

The CalCPA Committee on Taxation.
The American Bar Association Tax Section;
The Orange County Bar Association, Tax, Business and Corporate Law and Trust & Estate Sections;

Practice Focus Areas:

- **Tax Litigation**
- **IRS and California Tax Appeals Representation**
- **Tax Planning, Compliance, Accounting and Information Reporting**
- **Domestic Voluntary Disclosures**
- **Civil and Criminal Divorce Tax Issues**
- **Business Transactions**
    - Business Purchases, Sales and Dissolutions
    - Business Entity Selection
- **California Sales Tax Audit**
- **Employment Tax Issues:**
    - Employees vs Independent Contractors
    - Delinquent Payroll Taxes and Trust Fund Recovery Penalties
- **International Tax and Estate Planning, Compliance, and Preparation**
    - Taxes for Expats
    - Foreign Account, Asset, Entity and Undeclared Income Tax Audit Representation
    - Offshore Voluntary Disclosure Program- OVDP
    - Streamlined Voluntary Disclosures
    - In Bound Tax Planning and Compliance for Non Resident Aliens and Foreign Business Entities
        - Advising Non Resident Aliens Seeking to Invest in U.S. Real Estate (FIRPTA)
    - Minimizing Potential Concerns Regarding the Tax Treatment of Effectively Connected Income
    - International Estate Planning
        - Expatriation Tax Issues
        - Estate Administration
- **Federal and California (BOE, EDD, FTB) Tax Audits, Criminal Investigations and Prosecutions**
    - Eggshell Audits (audits with an underlying criminal tax issue)
    - Industry Specific Audits:
        - Cash Intensive Businesses
        - Dentists
        - Veterinarians
        - Doctors and Medical Centers
        - Real Estate Professionals
        - Non-Filers (Spies Evasion)
    - Federal and California Collections Representation
        - Liens Levy's and Garnishments
        - Tax Motivated Bankruptcy
        - Installment Agreements, OIC's, Equitable Relief, Temporarily Non Collectible
        - Collection Due Process Appeals
        - Innocent / Injured Spouse